

Arbitrage Rebate and Penalty in Lieu of Arbitrage Rebate

▶ Under Sections 143(g)(3) and 148(f)
and Sections 103(c)(6)(D) and 103A(i)(4) of the Internal Revenue Code of 1954

Part I Reporting Authority		Check box if Amended Return <input type="checkbox"/>
1 Issuer's name	2 Issuer's employer identification number	
3 Number and street (or P.O. box no. if mail is not delivered to street address) Room/suite	4 Report number 7	
5 City, town, or post office, state, and ZIP code	6 Date of issue	
7 Name of issue	8 CUSIP number	
9 Name and title of officer or legal representative whom the IRS may call for more information	10 Telephone number of officer or legal representative ()	
11 Type of issue ▶	Issue price ▶	11 \$
12 Amount of arbitrage rebate previously paid for this issue		12 \$
13 If Form 8038, Form 8038-G, or Form 8038-GC was not filed, check here ▶ <input type="checkbox"/>		
14 Date of most recently filed Form 8038-T for this issue (MMDDYYYY)		
15 Is this the final Form 8038-T for this issue? ▶ <input type="checkbox"/> Yes <input type="checkbox"/> No		

Part II Yield Reduction, Arbitrage Rebate, and Penalty in Lieu of Arbitrage Rebate		
Yield Reduction		
16 Amount of yield reduction payment (see instructions)	16	\$
Arbitrage Rebate		
17 Amount of rebate paid for the period (MMDDYYYY) from ▶ to ▶	17	\$
18 Penalty for failure to pay arbitrage rebate on time (attach statement)	18	\$
19 Interest on underpayment of arbitrage rebate (see instructions)	19	\$
Penalty in Lieu of Arbitrage Rebate		
20 Number of months since date of issue, check the box: <input type="checkbox"/> 6 mos <input type="checkbox"/> 12 mos <input type="checkbox"/> 18 mos <input type="checkbox"/> 24 mos <input type="checkbox"/> Other. No. of mos ▶		
21 Available construction proceeds ▶ \$ Unspent ▶ \$		
22 If you elected to terminate the election to pay the penalty in lieu of arbitrage rebate, check one of the following (see instructions): <input type="checkbox"/> A <input type="checkbox"/> B Date of termination (MMDDYYYY)		
23 Penalty in lieu of rebate	23	\$
24 Penalty upon termination	24	\$
25 Penalty for failure to pay on time (attach statement)	25	\$
26 Interest on underpayment of penalty in lieu of rebate or upon termination (see instructions)	26	\$
27 Total payment. Add lines 16, 17, 18, 19, 23, 24, 25, and 26. Enter total here ▶	27	\$

Part III Elections by the Issuer Check "Yes" or "No" for each question (see instructions)		Yes	No
A. Elections made under the 1992 regulations. Did you elect to:			
28 Apply the rules under section 148 to determine if the bond complies with section 103(c)(6)(D) of the 1954 Code?	28		
29 Treat the last day of the bond year on a variable yield issue as the computation date?	29		
30 Treat a transitioned variable yield issue as a fixed yield issue?	30		
31 Treat a variable yield bond that is not a tender bond as a fixed yield bond after it converted to a fixed rate?	31		
32 Continue treating an issue as a variable yield issue after all the bonds in the issue converted to a fixed rate?	32		
33 Recompute the yield on a transitioned fixed yield issue?	33		
B. Elections made under the 1993 regulations. Did you elect to:			
34 Identify a hedge?	34		
35 Use an actual facts analysis?	35		
36 Exclude earnings on a reasonably required reserve or replacement fund from available construction proceeds?	36		
37 Treat the different purposes of a multipurpose issue as separate issues for purposes of the 2-year exception?	37		
38 Treat each loan of a pooled financing issue as a separate issue for purposes of applying the spending exception?	38		
39 Apply certain provisions of section 1.148-11(b) before the effective date?	39		
40 Apply certain provisions of section 1.148-11A(i) before the effective date?	40		

Under penalties of perjury, I declare that I have examined this return, and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

Sign Here

Signature of officer	Date	Type or print name and title
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