

Form 13614-T January-2007	Telephone Excise Tax Refund 1040EZ-T INTAKE SHEET	OMB # 1545-2057
-------------------------------------	--	-----------------

All information will be treated confidentially • Return Preparation services are free.

- **Did you pay for long distance telephone service billed after February 28, 2003, and before, August 1, 2006?**
If no, **STOP** - You do not qualify for the Telephone Excise Tax refund.
- **Did you receive or have you requested a refund of the taxes you paid from your long distance service provider?**
If yes, **STOP** - You do not qualify for the Telephone Excise Tax refund.
- **Can you be claimed as a dependent on the income tax return of any other person for 2006?**
If yes, you must file Form 8913 to claim the **Actual Taxes Paid**.
- **Have you or will you file a 2006 Federal Income Tax return?**
If yes, do not complete the 1040EZ-T; you may request the telephone tax refund on your Form 1040.
- **Did you have wages or self-employed income in 2006?**
If yes, do not complete the 1040EZ-T; you may be eligible for not only the refund but other benefits on a Form 1040.

PERSONAL INFORMATION

Your First Name	M.I.	Last Name		SSN or ITIN	
Spouse's First Name	M.I.	Last Name		SSN or ITIN	
Address		Apt #	City		State Zip Code
Phone Numbers: Daytime		Evening		Cell	

Personal and Dependent Information

List all persons, including yourself, for whom you provided support in 2006:

	Person 1	Person 2	Person 3	Person 4
Name				
Birth Date				
Relationship to you (son, daughter, parent, etc.)				
Number of months this person lived in your home during 2006				
Is this person a US Citizen, US Resident, or Resident of Mexico or Canada?				
Did you provide more than 50% support for this person in 2006?				
Did this person provide less than 50% of their own support in 2006?				
Was this person's income less than \$3,300 in 2006?				

If you had Earned Income in 2006, you may be eligible for the Earned Income Tax Credit (EITC) or other Credits